



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2 (“Brochure”), as these sections of the Brochure contain important details about Real World Financial Planning’s services and fees. Fees are generally not negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	N/A	N/A
Hourly Fee	\$320 per hour	On an as needed basis.	Financial Planning Services for returning clients
Subscription Fees (for newsletters)	\$0	N/A	N/A
Fixed Fee	\$1,200 - \$3,600	Per project (If a project spans more than four weeks, fees will be billed monthly in arrears for the number of hours of service completed during the month, not to exceed the agreed-upon project fee.)	Financial Planning Services for new clients
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Other	\$0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Directly to Broker of your choice.
Commissions	No	
Custodian Fees	No	
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	Directly to Mutual Fund Companies.

Effective January 2, 2024